



To,
BSE Limited
Department of Corporate Service
25th Floor Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

January 21, 2025

Scrip Code: 534060

Subject: Statement of deviation or variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st December, 2024.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019, we hereby confirm that there is no deviation or variation in the use of proceeds of the Rights Issue from the objects stated in the Letter of Offer dated October 25, 2024. A Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, is enclosed.

You are requested to kindly take the above information in your records

Thanking you,

Yours faithfully,
For **PMC Fincorp Limited**

Kailash
Company Secretary & Compliance Officer
Membership No.: ACS 51199

Encl: As above

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	PMC Fincorp Limited					
Mode of Fund Raising	Public Issues / Rights Issues/Preferential Issues / QIP / Others					
Date of Raising Funds	November 25, 2024					
Amount Raised	4895.56 Lakhs					
Report filed for Quarter ended	December 31, 2024					
Monitoring Agency	Not applicable					
Monitoring Agency Name, if applicable	Not applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the Audit Committee after review	Nil deviation					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation in Lakhs	Modified allocation, if any	Funds Utilised Lakhs	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To utilize the Net Proceeds for:- To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities.	NA	₹ 4765.56	Nil	₹ 3638.15	NIL	The un-utilized funds will be utilized in future for the objects or purposes for which the funds have been raised.
General Corporate Purposes	NA	₹ 100.00	Nil	₹ 50.41	Nil	The un-utilized funds will be utilized in future
Right Issue related expenses	NA	₹ 30.00	Nil	₹ 30.00	Nil	NA
Total		₹ 4895.56				

*Right Issue Committee has allotted 17,80,20,400 equity shares at price of Rs.2.75/- (including premium of Rs. 1.75) for cash consideration on Rights basis, to eligible shareholders, from whom the Company has received Rs. 48,95,56,000 as consideration for the shares issued.

For PMC Fincorp Limited


Raj Kumar Modi
Managing Director
DIN: 01274171

